

# TRUSTLEDGER

## Client Tax Organizer

Tax Year Beginning \_\_\_\_\_ to \_\_\_\_\_

Taxpayer Last Name                      First Name                      MI                      Social Security Number

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Spouse Last Name                      First Name                      MI                      Social Security Number

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### Attestation and Signature:

To the best of my knowledge the enclosed information is correct and includes all income, deductions, and other information necessary for the preparation of this year's income tax returns for which I have adequate records.

Sign  
here



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